WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Richard P. Krasnow

Adam P. Strochak

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEXINGTON PRECISION CORPORATION, : 08-11153 (MG)

:

Debtor.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MARCH 23, 2009 AT 9:30 A.M.

Location of Hearing: United States Bankruptcy Court, Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 523, One Bowling Green, New York, NY 10004.

I. <u>UNCONTESTED MATTERS</u>

1. Notice Of Debtors' Motion Pursuant to 11 U.S.C. Section 105 and 364 for Authorization to Extend Postpetition Financing [Docket No. 567]

Response Deadline: March 16, 2009

Responses Received: None

Additional Documents:

A. Notice of Rescheduling of Hearing on Debtors' Motion Pursuant to 11 U.S.C. Section 105 and 364 for Authorization to Extend Postpetition Financing [Docket No. 591]

Responsible Counsel: Weil, Gotshal & Manges

Status: This matter is going forward

Dated: New York, New York March 20, 2009

/s/ Richard P. Krasnow

Richard P. Krasnow Adam P. Strochak

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Attorneys for Debtors and Debtors in Possession